

# NATIONAL BROKERS LIMITED

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## TEA MARKET REPORT – Sale 33 held on Monday, 22<sup>nd</sup> December, 2025

**CTC LEAF:** 52,656 packages of tea on offer met with a strong demand.

**BROKENs:** Well made good liquoring small Broken's were a strong market and were about steady but larger varieties met with less demand with fair withdrawals. Medium varieties were a good market and sold at around last levels. Plain types met with good demand but were slightly easier. BLF teas met with good demand at around last levels.

**FANNINGS:** Well made good liquoring Fannings continued to be a strong feature of the market and prices were mostly firm to occasionally dearer following competition. Medium and plain varieties were a good market and sold at around last levels and were occasionally

easier. BLF teas met with good demand at around last levels.

**DUST:** 11,715 packages of tea on offer met with good demand. Good liquoring Dusts attracted good competition and were fully firm to slightly dearer. Their Mediums also sold well at around last levels. Plain/BLF Dusts met with a dearer market with hardly any withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Market witnessed a strong demand for the best varieties mainly emanating from the Blenders and the competition resulted in price appreciation. Loose tea buyers were a little less active particularly towards the end of the sale. CDs were an easier market.

Our Catalogue: (Sale 33) Avg : Tk 269.70, Sold 83.24% , (Sale 32) Avg : Tk 267.32, Sold 92.07%

### Quotations – This Week – (In Taka)

Broken's	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-282	275-285	Best	275-290	277-287	PD	270-310	252-328
Good	260-270	262-272	Good	262-272	265-275	RD	245-345	245-354
Medium	255-260	255-260	Medium	255-260	255-260	D	259-332	245-370
Plain	245-250	245-250	Plain	245-250	245-250	CD	255-314	254-300
BLF	238-251	240-247	BLF	238-250	240-254	BLF	245-255	145-270

Exchange Rates 22<sup>nd</sup> December, 2025 Sterling Pound 161.8128 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken's	* Monipur	GBOP	20	340/-	Meghna/TK
Fannings	* Marina	PF	10	341/-	AKT
Clonal Broken's	Amtali	GBOP(S)BT2	10	342/-	TK.
Clonal Fannings	* Madhupur	PF(BT1)	40	333/-	Meghna/AKT
PD/RD	* Amrail	RD	10	345/-	AKT
Clonal PD/RD	Ootterbagh & I.nugger	RD	10	316/-	AKT
D	* Monipur	D	10	332/-	Ispahani
Clonal D	Ootterbagh & I.nugger	D	10	316/-	Mintu
CD	* Amrail	CD	10	292/-	Nijhum
Clonal CD	Ootterbagh & I.nugger	CD	20	314/-	Mintu

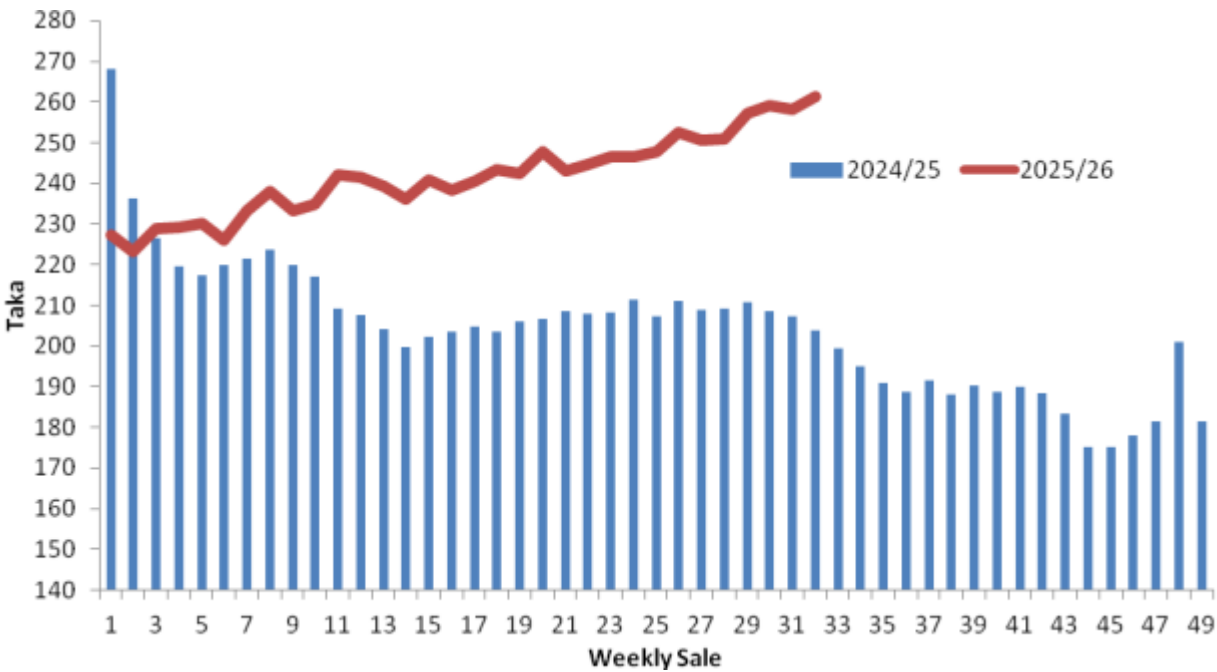
\* Above price(s) realised in our catalogue

### Offerings

This Sale (Sale 33)					Next Sale (Sale 34)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	52,656	2,627,534	57,714	2,879,928	48,483	2,419,301	60,277	3,007,822
Dust	11,715	584,587	11,381	567,911	11,387	568,211	12,638	630,636
Total	64,371	3,212,121	69,095	3,447,839	59,870	2,987,512	72,915	3,638,458

### Chittagong Auction Average - Sale 32

(Season 2025/26): Tk 261.22 & (Season 2024/25): Tk 203.86 (Season 2023/24) :Tk 167.13



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,552,674.3	198.79	1,950,334.1	258.51	47,430,469.5	77.5%	207.48	50,983,186.7	79.45%	242.44	3,552,717.2	34.96
CTC DUST	429,993.5	224.05	463,049.8	272.50	12,166,403.5	22.5%	223.18	13,437,837.9	20.28%	254.24	1,271,434.4	31.06
Sub-Total	1,982,667.8	204.27	2,413,383.9	261.19	59,796,873.0	99.9%	210.67	64,421,024.6	99.73%	244.90	4,624,151.6	34.23
Orthodox	-	-	-	-	337.3	0.0%	1,106.55	8.0	0.00%	800.00	-329.3	-306.55
Total	1,982,667.8	204.27	2,413,383.9	261.19	59,797,210.4	99.9%	210.68	64,421,032.6	99.73%	244.90	4,623,822.2	34.22
Green Tea	-	-	54.1	1,726.52	12,078.9	0.0%	662.39	26,625.3	0.00%	631.61	14,546.4	-30.78
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,982,667.8	204.27	2,413,438.0	261.22	59,809,338.4	99.9%	210.77	64,447,657.9	99.74%	245.06	4,638,319.5	34.29
Other (s)	12,982.0	141.61	-	-	366,864.6	0.1%	120.77	1,479,414.9	0.26%	161.18	1,112,550.3	40.41
G.Total	1,995,649.8	203.86	2,413,438.0	261.22	60,176,203.0	100.0%	210.22	65,927,072.8	100%	243.17	5,750,869.8	32.95

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	14,235.5	0.02%	221.18	157,257.4	0.27%	112.54	143,021.9	-108.64
Internal	1,995,649.8	203.86	2,413,438.0	261.22	60,161,967.5	99.98%	210.22	65,769,815.4	99.73%	243.49	5,607,847.9	33.27
Grand Total	1,995,649.8	203.86	2,413,438.0	261.22	60,176,203.0	100%	210.22	65,927,072.8	100%	243.17	5,750,869.8	32.95

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	October	14.59	14.92	14.62	-0.3	83.58	76.68	75.53	-1.15	
North India	September	143.42	141.64	138.65	-3.0	812.07	749.06	796.80	47.74	
South India	September	24.34	22.98	21.27	-1.7	178.17	164.45	174.58	10.13	
All India	September	167.76	164.62	159.92	-4.7	990.24	913.51	971.38	57.87	
Sri Lanka	September	18.89	24.13	22.17	-2.0	193.40	196.21	199.09	2.88	
Kenya	August	45.57	38.62	36.87	-1.8	363.9	402.75	359.16	-43.59	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 51- 20<sup>th</sup> DECEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 75.74% (897224.78kgs) of the total offering of 1184542.69Kgs. The best teas continue to sell at irregular levels in line with quality. Good, better medium & medium teas sold dearer in the range of Rs 3 to 5 or sometimes more following competition. Plainer sorts sold easier by Rs 2 to 3 with more of withdrawals. However, the larger Broken grades in all sorts continue to decline in prices. The Ffanning grade were about barely steady. There were more out lots in the larger Broken and Fanning grade. BUYING PATTERN: Major blenders continue to be the larger absorbers of the CTC leaf with 49.56%. Regional packers, local & up-country buyers were active on improved invoices and selective on the others. Exporters to Iraq were very selective and price sensitive. CIS, Russia and the middle east were fairly active.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	145-210	123-136	116-122	112-115	109-112
Medium Brokens	193-234	158-192	128-146	116-133	108-115
Smaller Brokens	201-294	166-177	133-147	117-135	109-116
Fannings	181-235	174-198	128-169	118-127	108-117

SILIGURI SALE 51– 17<sup>th</sup> DECEMBER, 2025

LEAF & DUST:: Good demand. Liquoring ‘Estate’ marks tended dearer with competition. The remainder were irregular around last. Plainer sorts were firm. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	301-413	290-402	246-346
Medium/ Better Medium	190-290	190-279	190-234
Common / BLF	123-179	123-179	128-179

MOMBASA SALE 50- 15<sup>th</sup> ,16<sup>th</sup> & 17<sup>th</sup> DECEMBER, 2025

The final auction for the year 2025 saw good general demand for the 156,440 packages (10,227,555.00 kilos) available in the market; 15.02% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 464	300 – 390	315 – 359	310 – 364
Good	262 – 332	324– 349	304 – 362	290 –354
Good Medium	220 – 278	322 – 339	250 – 358	280 – 339
Medium (KTDA)	165 – 220	249 – 300	170 – 232	170 – 284
Medium (Plantations)	170 – 260	202 – 235	180 – 214	160 – 212
Lower Medium	132 – 179	145 – 210	134 – 189	141 – 161
Plainer	088 – 115	100 – 167	090 – 132	090 – 132

We wish you A Merry Christmas